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Building a Pipeline for the Novel Arenaviral Vector Technology Platform:

HOOKIPA PHARMA

Pioneer product HB-200 nearing pivotal trial as a combination-therapy



HB-200 means 2-vector therapy with alternating application of HB-201 = LCMV, HB-202 = PICV vectors, encoding HPV16 E6/E7 antigens

HB-200 Development Program:



Fundamental questions answered positively, unlocking potential of platform

HB-200 + Pembrolizumab is potentially more effective than Pembro alone	 HB-200 + pembrolizumab combination doubles ORR in 1st line ORR 43% vs. pembrolizumab 19%*
HB-200 is clinically active alone	 Clinical responses in monotherapy in CPI resistant patients Monotherapy shows preliminary mOS 14.2 mo. (ITT pop.)
Is HB-200 driving expected T cell biology?	 Unprecedented tumor-specific CD8+ T cells HB-200 induced T cell infiltration in tumors associated with clinical benefit
HB-200 shows favorable safety profile	 Favorable safety profile from over 130 patients In monotherapy and in combination

* Harrington Updated Data KEYNOTE-048 JCO 2023

HB-200 Development Program:





HB-200 + Pembrolizumab is potentially more effective than Pembro alone



HB-200 is clinically active alone



HB-200 is driving expected T cell biology



HB-200 shows favorable safety profile



Preparations for Pivotal 1st Line HNSCC Trial

Evaluation of additional development opportunities

HB-200 Phase 1/2:

132 patients enrolled as of March 31, 2023



Phase 1 Monotherapy

HPV16+ HNSCC Dose Escalation & RP2D Confirmation

N=93

2L-6L 2-vector therapy

11 patients at optimal dose

Follow-up data

2L and later lines
2-vector therapy

l 8 patients added

Data developing

2L and later line: 2-vector therapy

12 patients at other doses

2L and later lines
1-vector therapy

20 patients

Non-HNSCC HPV+ tumors

32 patients

Phase 2
Pembrolizumab
Combination

HPV16+ HNSCC

N=39

1L Safety run-in 1-vector therapy

3 patient

1L 2-vector therapy

14 patients evaluable
20 treated

2L+ Safety run-in -vector therapy

1 patient

2L-7L 2-vector therapy

5 patients evaluable

15 treated

1L and later lines 2-vector therapy

2 treated*

• Preliminary Data: Includes unmonitored and unverified data based on current EDC data or data provided by Investigators. Data is subject to change.

H 200-001 (NCT04180215)

Data reported today

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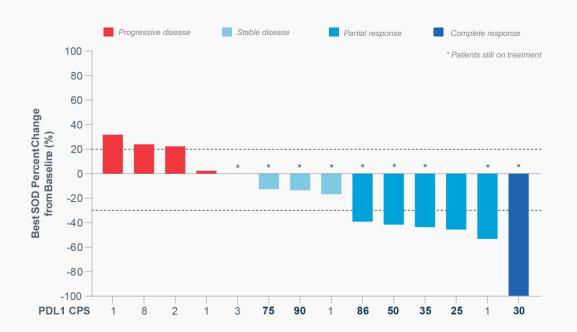
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HB-200 + Pembrolizumab combination doubles ORR of Pembrolizumab in 1st line

HB-200 + Pembrolizumab as 1L Treatment Shows 43% ORR

All responses confirmed under RECIST 1.1





- Objective Response Rate is 43% (6/14)
 - 1 confirmed CR
 - 5 confirmed PR
- Disease Control Rate is 71% (10/14) (DCR = SD+PR+CR)

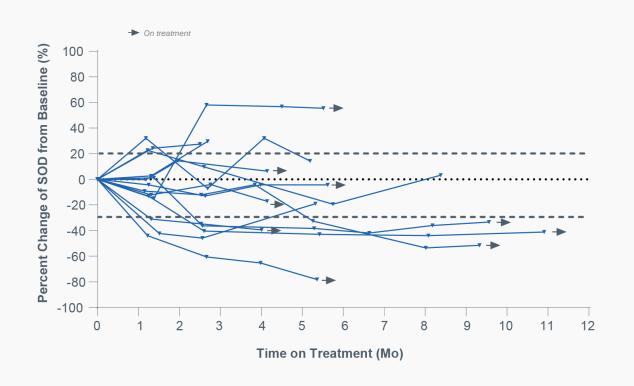
Data cut-off 31-Mar-2023; 14 oropharynx cancer patients evaluable from 15 with at least 3 mo. follow up (\geq 2 scans); median follow-up 5.6 mo Responses assessed by RECIST v1.1 per investigator assessment; RECIST: Response Evaluation Criteria in Solid Tumors; SOD: Sum of diameters of target lesions

Preliminary Data: Includes unmonitored and unverified data based on current EDC data. Data is subject to change. ORR= Objective Response Rate; DCR= Disease Control Rate; CR=Complete Response; PR=Patrial Response; SD=Stable Disease; PD=Progressive Disease Pembrolizumab 1L: ORR: 19 % DCR: 47 %¹

1 Harrington Updated Data KEYNOTE-048 JCO 2023

HB-200 + Pembrolizumab 1st Line Sustained responses in majority of patients





- Shows Trends toward Durable Responses and Prolonged Disease Control
- mPFS not reached
- mOS not reached

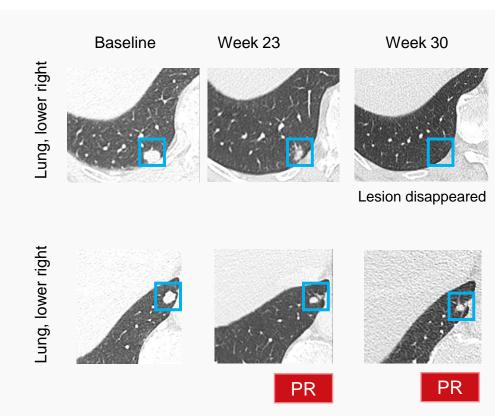
Data cut-off 31-Mar-2023; 14 oropharynx cancer patients /20 treated with HB-202/HB-201 + pembrolizumab in the 1L setting evaluable for efficacy (at least \geq 2 scans); median follow-up 5.6 mo Responses assessed by RECIST v1.1 / iRECIST per investigator assessment; RECIST: Response Evaluation Criteria in Solid Tumors, iRECIST: immune RECIST; SOD: Sum of diameters of target lesions Preliminary Data: Includes unmonitored and unverified data based on current EDC data. Data is subject to change.

HB-200 + Pembrolizumab Demonstrate Durable Response and Tumor Reduction in Lung Lesions – Patient 1



Patient 1:

- 67-year-old male
- HPV16+ oropharynx cancer (CPS 1)
- Refractory to platinum-based chemoradiation (< 3 months)
- Response: PR in lung metastases at 5 months
- Status: Ongoing treatment at 10 months

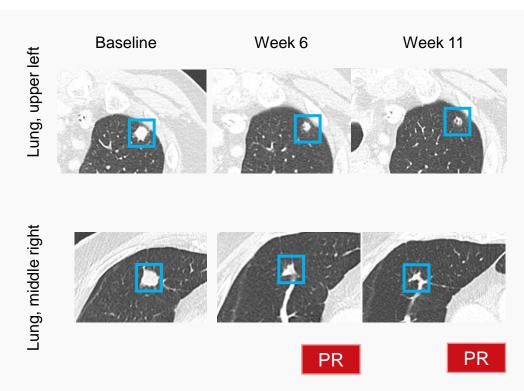


HB-200 + Pembrolizumab Demonstrate Durable Response and Tumor Reduction in Lung Lesions – Patient 2



Patient 2:

- 75-year-old male
- HPV16+ oropharynx cancer (CPS 86)
- 1L setting
- Response: rapid response in lung metastases since Week 6
- Status: Ongoing treatment at 4.5 months



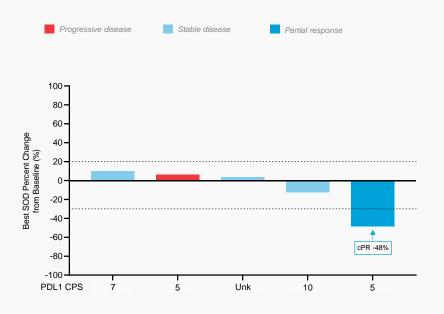




- HB-200 + Pembrolizumab combination doubles ORR of Pembrolizumab in 1st line
- Activity in 2nd Line+ (combination and monotherapy)

HB-200 Activity in 2nd Line+ in Combination with Pembrolizumab





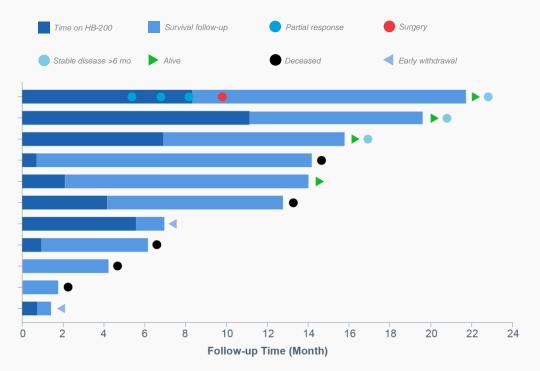
- 15 patients heavily pre-treated (2L – 7L), 5 patients evaluable
- ORR:
 - 1/5 patients with cPR
 - 3/5 patients with SD
- Preliminary mPFS: 5.3 months

Data cut-off 31-Mar-2023; 5/14 oropharynx cancer patients treated with HB-200 + pembrolizumab in the 2L and later line setting evaluable for efficacy (at least ≥ 2 scans); median follow-up 4.2 mo Responses assessed by RECIST v1.1 : Response Evaluation Criteria in Solid Tumors; SOD: Sum of diameters of target lesions

Preliminary Data: Includes unmonitored and unverified data based on current EDC data. Data is subject to change.

HB-200 Phase 1 Monotherapy Follow-up in 2nd Line+ Preliminary mOS: 14.2 Months





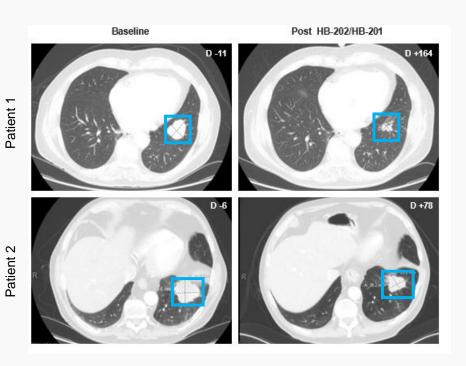
- Monotherapy activity supports HB-200 potential in combinations
- mOS not reached in evaluable patients
- Preliminary Median Overall Survival (mOS): 14.2 Months

Update on Initial Cohort of HB-200 in Monotherapy

Data cut off 31 Mar 2023. Survival follow-up for 11 ITT (intent-to-treat) patients who received HB200 monotherapy at the same doses moved forward to Phase 2. Median follow-up: 12.8 mo (range 1.4-21.7 mo). Preliminary Data: includes unmonitored and unverified data based on current EDC data. Data is subject to change.

HB-200 Monotherapy: 2 Case Studies





Case 1:

- 65-year-old male with HPV16+ oropharynx cancer
- Prior treatment: pembrolizumab + lenvatinib
- **Response**: PR -33% in lung lesion 5 months into treatment
- Status: Discontinued treatment at 8 months, surgical resection of lung lesion at 10 months. No residual tumor. Ongoing long-term follow-up at 22 months

Case 2:

- 75-year-old male with HPV16+ oropharynx cancer
- Prior treatment: 4 lines of therapy, incl. Chemo and CPI
- **Response**: near PR -29% in lung metastases after 2.6 months
- Status: Continued on HB-200 monotherapy until progression after over 11 months of therapy; added pembrolizumab per protocol and remains on study at 20 months.

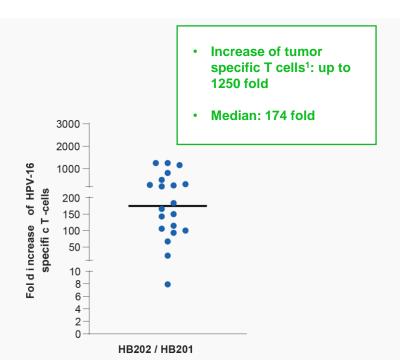


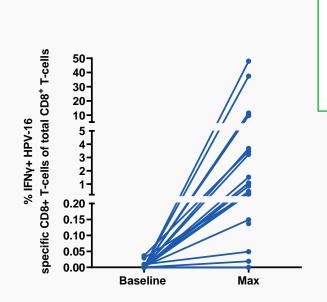
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- Highly functional T cell response associated with clinical benefit

HB-200 Monotherapy: Unprecedented CD8+ T cell Response







Conversion to functional tumorspecific CD8+ T cells²: up to: 48%

57% of patients break 1% threshold

Direct measurement of T cells without prior in vitro expansion of cells (all HNSCC patients treated with 2 vector therapy Q3W)

¹HB200 two vector therapy mediated fold increase (max response on treatment vs before treatment) of systemic HPV-16 E7 and E6 specific T cells measured by ELISPOT;

²HPV-16 E6 and E7 specific CD8+ (killer) T cells out of total CD8+ T cells measured by intracellular cytokine staining;

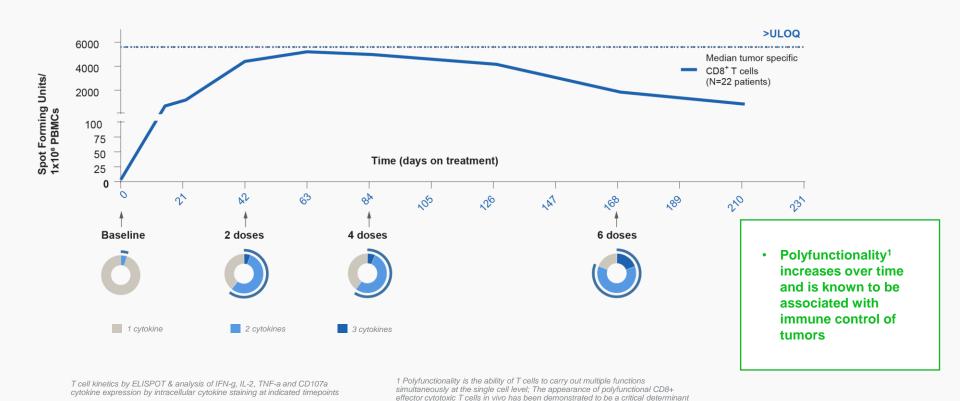
HB-200 Monotherapy:

T cell longevity and polyfunctionality

Pie charts indicate the percentage of tumor specific T cells expressing various

numbers of cytokines (mean of all patients at indicated timepoints)





2008):

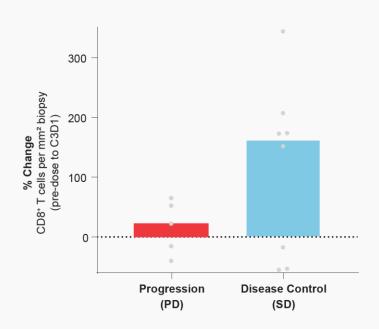
of the success of immunological control of tumors (Imai N et al 2009, Yuan J et al

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HB-200 Monotherapy – Association between T cell Induction and Clinical Outcome





Analysis of all available paired tumor biopsies from Phase I monotherapy study; Bars represent median increase (% change) of tumor infiltrating CD8+ T cells during therapy (i.e. 1 & 2 vector therapy, different administration (IV & IT), different tumor sites (Oropharyngeal; anal, cervical)

SD: Stable disease; PD: Progressive disease; C3D1: day 1 of third administration cycle

- Association Between HB-200 Induced CD8+ T Cells in Tumors and Clinical Benefit In Patients
- Greater CD8+ T cell infiltration observed in those with stable disease



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- Activity in 2nd Line+ (combination and monotherapy)
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- Favorable safety profile from over 130 patients

HB-200 Monotherapy and Combination





- Serious adverse events related to treatment:
 7% of patients
- Treatment related-adverse events leading to dose reduction or discontinuation: 2% of patients
- No death related to treatment
- Data suggest that Arenaviral therapies can safely be added to any other immunotherapy requiring more antigen-specific T cells

All participants (N=132)	Treatment related adverse events*	All adverse events
Any event	HB-201 73 (55%) HB-202 68 (52%) Pembrolizumab 25 (64%)	125 (95%)
Grade ≥3	17 (13%)	59 (45%)
Serious	9 (7%)	43 (33%)
Leading to dose reduction	2 (2%)	2 (2%)
Leading to discontinuation	3 (2%)	16 (12%)
Deaths	0	7 (5%)

Data as of 31-Mar-23
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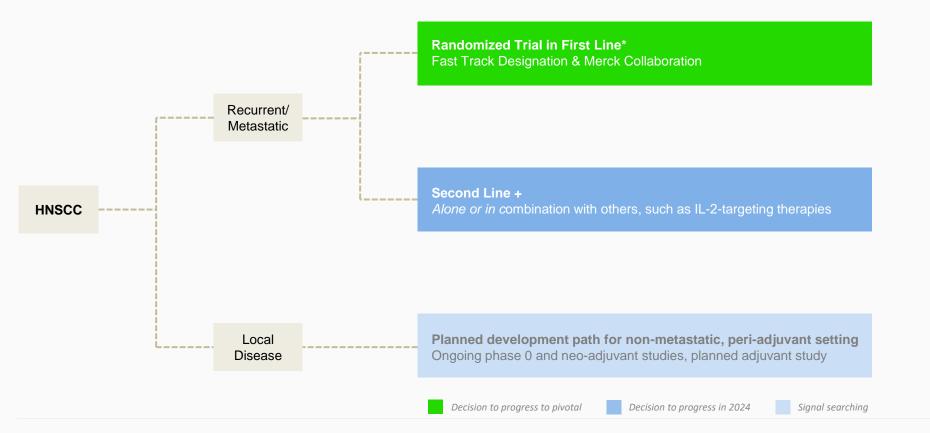




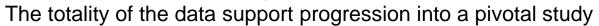
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- Highly functional T cell response associated with clinical benefit
- Favorable safety profile from over 130 patients
- Preparing randomized trial in 1st Line

Development Opportunities For HB-200 in HPV+ HNSCC





HB-200 Development Program:





HB-200 + Pembrolizumab is potentially more effective than Pembro alone



HB-200 is clinically active alone



HB-200 is driving expected T cell biology



HB-200 shows favorable safety profile



Preparations for Pivotal 1st Line HNSCC Trial

Evaluation of additional development opportunities



