SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> <u>Forbion Capital Fund II Cooperatief</u> <u>U.A.</u>			2. Date of Even Requiring State (Month/Day/Yet 04/17/2019	ement	3. Issuer Name and Ticker or Trading Symbol <u>HOOKIPA Pharma Inc.</u> [ HOOK ]					
(Last) (First) (Middle) C/O HOOKIPA PHARMA INC.					4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner		r (Mon	5. If Amendment, Date of Original Filed (Month/Day/Year)		
350 FIFTH AVENUE, 72ND FLOOR, SUITE 7240					Officer (give title below)	Other (spec below)	6. Inc	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person		
(Street) NEW YORK	NY	10118						Form filed by Reporting Pe	y More than One erson	
(City)	(State)	(Zip)								
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direc or Indirect ( (Instr. 5)	m: Direct (D) (Instr. 5) ndirect (I)		Beneficial Ownership	
Common Stock				9,314	I See		e Footnote <sup>(1)</sup>			
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	or Indirect (I) (Instr. 5)		
Series A Prefer	red Stock		(2)	(2)	Common Stock	687,673	(2)	I	See Footnote <sup>(1)</sup>	
Series B Prefer	red Stock		(2)	(2)	Common Stock	1,146,118	(2)	I	See Footnote <sup>(1)</sup>	
Series C Prefer	red Stock		(2)	(2)	Common Stock	597,497	(2)	I	See Footnote <sup>(1)</sup>	

## Explanation of Responses:

1. The securities are held directly by Forbion Capital Fund II Cooperatief U.A ("Forbion Coop"). Forbion II Management B.V. ("Forbion Management") is the director of Forbion Coop and may be deemed to have voting, investment and dispositive power with respect to the shares held by Forbion Coop. Forbion Management disclaims Section 16 beneficial ownership of the shares held by Forbion Coop, except to the shares held by Forbion Coop. the extent, if any, of its pecuniary interest therein.

2. The preferred stock is convertible into the Issuer's common stock on a one-for-one basis at the holder's election and has no expiration date. The preferred stock will automatically convert into common stock upon the closing of the Issuer's initial public offering.

> Forbion II Management B.V., director of Forbion Capital Fund II Cooperatief U.A., By: 04/17/2019 /s/ H.A. Slootweg and V. Van Houten as directors \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.